Impact of 2023 Influencer Program on Wild Alaska Pollock Perceptions & Sales

Ketchum

March 2024

ALWAYS ON INFLUENCER OVERVIEW

As part of the FY23 Always on Influencer Program, Ketchum executed targeted influencer partnerships – vetted and discovered through omnieamedID – and created three rounds of content for both paid and organic social including Instagram and TikTok, as added value. Selected influencers spanned across tiers (micro-macro) with the goal of delivering on engagement, sales, and awareness of the unique benefits of Wild Alaska Pollock (breaded and non-breaded) and Surimi Seafood.

Mid-Tier



Antonia Lofaso @chefantonia 323K IG followers



Millennial Flexitarians

Pete Eats

@pete_eatss

458K IG followers







Eliz + Dale

@sweatsandthecity

120K IG followers



Angela J Kim @mommydiary 309K IG followers



Fish-Friendly **Parents**

Micro



Mikayla Shocks @mama.shocks 108K IG followers



Angelica Castaneda @angelicacastaneda_ 46K IG followers



Kenneth Temple @kennethtemple 28.6K IG followers



Fish-Friendly **Parents**



Fish-Friendly **Parents**





AJ Pollock @aipollock 124K IG followers

The 2023 Influencer Program Perceptions and Sales Analysis also included AJ Pollock's content posted during his partnership with GAPP.



KEY FINDINGS

GAPP's 2023 faces of influence campaign continues to be successful in increasing familiarity with and sales of Wild Alaska Pollock.



The campaign drove increased awareness of Wild Alaska Pollock's sustainability story and specific sustainability attributes such as good for the planet and climate friendly.



We also saw an increased likelihood to purchase Wild Alaska Pollock as a result of the campaign, particularly in frozen fillets, though we also saw a halo effect on intent to purchase in restaurants and quick service.



The campaign drove an increase in purchases of Wild Alaska Pollock among those exposed, particularly purchases of fillet.

AJ Pollock, Angelica Castaneda and Chef Antonia Lofaso drove the highest sales lifts among those exposed to their content.



While we continue to see significant sales lift of Wild Alaska Pollock products among those exposed to influencer content, we did not see an increase in buyers among the influencers' audiences YoY as we've worked with several of our influencers in previous years. There may be opportunity to introduce new influencers in FY25 to broaden exposure.



THE INFLUENCER CAMPAIGN SUCCESSFULLY IMPROVED PERCEPTIONS OF PROTEIN, QUALITY, AND SUSTAINABILITY

Overall, those exposed to the campaign were more likely to associate a variety of positive attributes with Wild Alaska Pollock, especially around sustainability. In future campaigns, there are strategic opportunities to showcase versatility and ease of cooking.

Attributes Associated with Wild Alaska Pollock[^] +6ppts Total Exposed ■ Total Unexposed 48% +4ppts 42% 33% 29% +4ppts +8ppts +6ppts 20% 16% 16% 16% 10% 8% High in protein High quality Sustainable Good for the planet Climate friendly

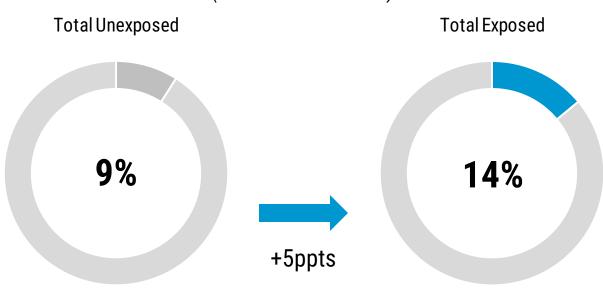




IT ALSO INCREASED WILD ALASKA POLLOCK SUSTAINABILITY KNOWLEDGE

Familiarity with sustainability of Wild Alaska Pollock[^]

(know some / know a lot)



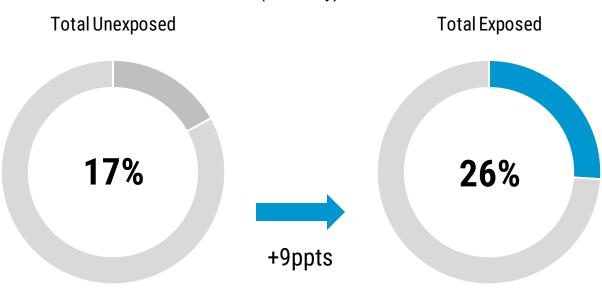




CONTENT DROVE AN INCREASED LIKELIHOOD TO EAT AMONG EXPOSED AUDIENCES

Likelihood to eat Wild Alaska Pollock in the coming month[^]

(net: likely)

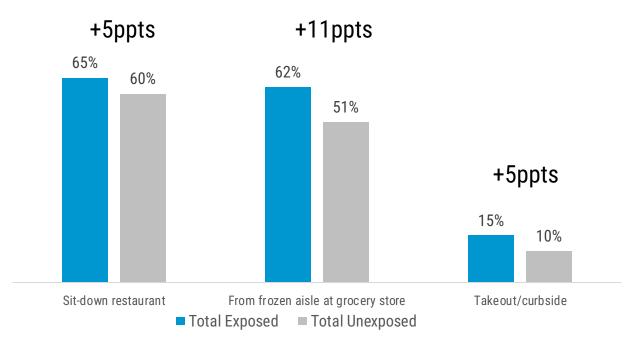




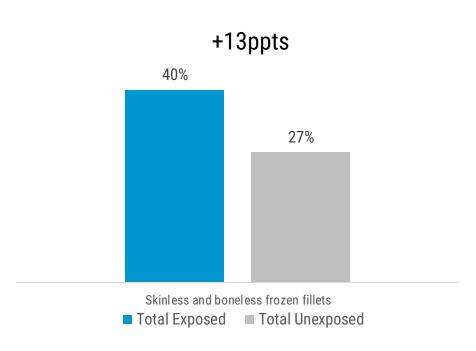


AND LIKELIHOOD TO EAT WILD ALASKA POLLOCK IN SIT-DOWN RESTAURANTS, FROM THE FROZEN AISLE AND TAKEOUT/CURBSIDE, ALONG WITH SKINLESS/BONELESS FROZEN FILETS

Likelihood to eat Wild Alaska Pollock in the following settings in the coming month



Likelihood to purchase different forms of Wild Alaska Pollock[^]





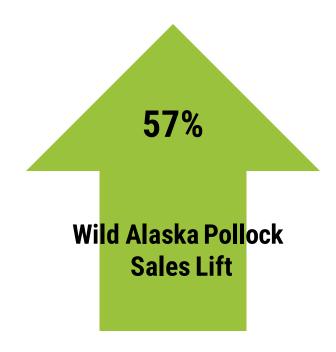


^Directional difference between Exposed and Unexposed audiences on all except "None of the above."

Q9: In which of the following settings are you likely to eat Wild Alaska Pollock in the coming month? Please select all that apply.

Q10s_01: How likely are you to purchase the following forms of Wild Alaska Pollock in the coming month?

THE INFLUENCER CAMPAIGN ALSO DROVE CONVERSION IN RETAIL

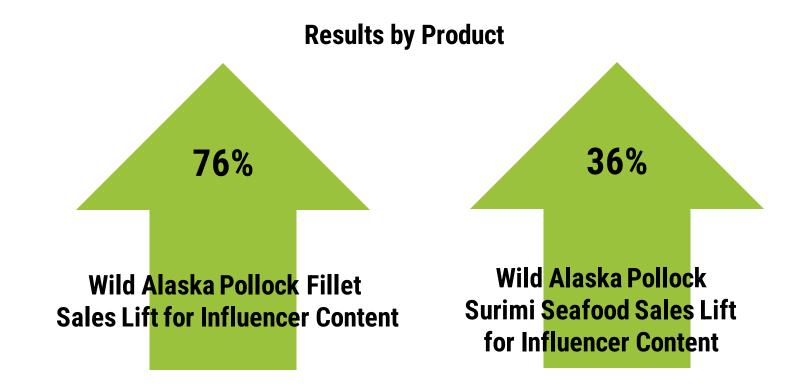


Influencer content prompted a 57% lift in Wild Alaska Pollock among people who saw the campaign vs. those that did not.





THE INFLUENCER CAMPAIGN DROVE THE LARGEST LIFT FOR WILD ALASKA POLLOCK FILLETS

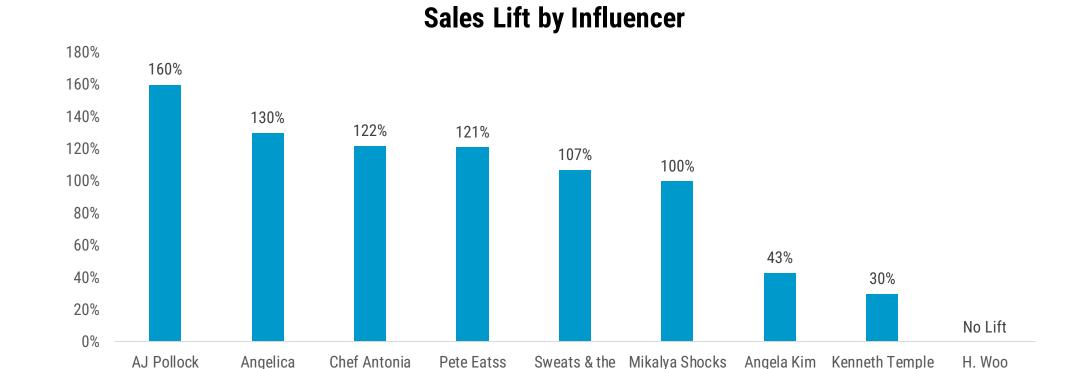


Influencer content prompted a 76% lift in Fillets and a 36% lift in Surimi among people who saw the campaign vs. those that did not.





AJ POLLOCK, ANGELICA CASTANEDA & CHEF ANTONIA DROVE LARGEST LIFT IN SALES



City



Castaneda

Lofaso



DETAILED SALES RESULTS: FULL CAMPAIGN

		Wild Alaska Pollock & Surimi Seafood		Wild Alaska Pollock		Surimi Seafood	
Influencer Audience Exposed	Product Promoted	Conversion Rate	Sales Lift	Conversion Rate	Sales Lift	Conversion Rate	Sales Lift
Control Group: U.S. 25-34yo, not exposed to influencer content	Product/s influencers promoted within content	Percentage of exposed audience turned into WAP or surimi buyer during sales period	When compared to the control group	Percentage of exposed audience turned into WAP buyer during sales period	When compared to the control group	Percentage of exposed audience turned into surimi buyer during sales period	When compared to the control group
Influencer Only	WAP/Surimi	0.04%	57%	0.02%	76%	0.05%	36%
Chef Antonia Lofaso	WAP/Surimi	0.09%	122%	0.03%	125%	0.12%	112%
Angela Kim	WAP/Surimi	0.04%	43%	0.02%	86%	0.05%	29%
AJ Pollock	WAP/Surimi	0.21%	160%	0.05%	144%	0.40%	168%
Pete Eatss	WAP/Surimi	0.09%	121%	-	-	0.12%	108%
Kenneth Temple	WAP/Surimi	0.03%	30%	-	-	0.03%	No lift
Sweats & the City	WAP/Surimi	0.08%	107%	0.03%	124%	0.09%	88%
H. Woo	WAP/Surimi	0.02%	No Lift	-	-	0.02%	No lift
Mikalya Shocks	WAP/Surimi	0.07%	100%	0.02%	87%	0.12%	108%
Angelica Castaneda	WAP/Surimi	0.11%	130%	0.02%	93%	0.14%	121%





DETAILED SALES RESULTS: Pulse 1

		Wild Alaska Pollock & Surimi Seafood		Wild Alaska Pollock		Surimi Seafood	
Influencer Audience Exposed	Product Promoted	Conversion Rate	Sales Lift	Conversion Rate	Sales Lift	Conversion Rate	Sales Lift
Control Group: U.S. 25-34yo, not exposed to influencer content	Product/s influencers promoted within content	Percentage of exposed audience turned into WAP or surimi buyer during sales period	When compared to the control group	Percentage of exposed audience turned into WAP buyer during sales period	When compared to the control group	Percentage of exposed audience turned into surimi buyer during sales period	When compared to the control group
Influencer Only		0.07%	36%	0.02%	43%	0.09%	1%
Angela Kim	WAP	0.05%	No lift	-	-	0.05%	No lift
AJ Pollock	WAP	1.03%	183%	-	-	1.03%	170%
Pete Eatss	WAP	0.13%	96%	0.03%	87%	0.24%	97%
Sweats & the City	WAP	0.05%	7%	0.02%	72%	0.06%	No lift
Mikalya Shocks	WAP	0.10%	70%	0.02%	60%	0.18%	71%
Angelica Castaneda	WAP	0.12%	117%	0.02%	56%	0.26%	103%





DETAILED SALES RESULTS: Pulse 2/3

		Wild Alaska Pollock & Surimi Seafood		Wild Alaska Pollock		Surimi Seafood	
Influencer Audience Exposed	Product Promoted	Conversion Rate	Sales Lift	Conversion Rate	Sales Lift	Conversion Rate	Sales Lift
Control Group: U.S. 25-34yo, not exposed to influencer content	Product/s influencers promoted within content	Percentage of exposed audience turned into WAP or surimi buyer during sales period	When compared to the control group	Percentage of exposed audience turned into WAP buyer during sales period	When compared to the control group	Percentage of exposed audience turned into surimi buyer during sales period	When compared to the control group
Influencer Only	WAP/Surimi	0.03%	89%	0.02%	142%	0.03%	71%
Chef Antonia Lofaso	WAP/Surimi	0.09%	157%	0.03%	170%	0.12%	153%
Angela Kim	WAP/Surimi	0.03%	98%	0.02%	149%	0.05%	97%
AJ Pollock	WAP/Surimi	0.04%	112%	0.05%	179%	0.02%	36%
Pete Eatss	WAP/Surimi	0.04%	105%	-	-	0.04%	74%
Kenneth Temple	WAP/Surimi	0.03%	93%	-	-	0.03%	60%
Sweats & the City	WAP/Surimi	0.19%	177%	0.08%	187%	0.23%	173%
H. Woo	WAP/Surimi	0.02%	68%	-	-	0.02%	32%
Mikalya Shocks	WAP/Surimi	0.04%	116%	0.02%	147%	0.07%	121%
Angelica Castaneda	WAP/Surimi	0.05%	122%	0.02%	155%	0.06%	107%

